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SpringREIT

Spring Real Estate Investment Trust

春泉產業信託

(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock code: 01426)

Managed by

Spring Asset Management Limited

- (1) MAJOR ACQUISITION RELATING TO THE PURCHASE OF
A COMMERCIAL PROPERTY IN HUIZHOU, PRC AND
ISSUANCE OF CONSIDERATION UNITS**
- (2) EXTRAORDINARY GENERAL MEETING AND CLOSURE OF
REGISTER OF UNITHOLDERS
AND**
- (3) DELAY IN DESPATCH OF SUPPLEMENTAL CIRCULAR**

As additional time is required to ascertain certain information in the Supplemental Circular which may impact the transaction timetable, the despatch of the Supplemental Circular will be delayed. A further announcement will be made by the Manager if there is any further update on the timetable.

Reference is made to: (i) the unitholder circular dated 26 September 2018 (“**Acquisition Circular**”); (ii) the announcements dated 19 and 26 September 2018 and 8 and 18 October 2018 published by Spring REIT regarding, among other things, the Acquisition; and (iii) the announcement dated 30 October 2018 (“**EGM Postponement Announcement**”) published by Spring REIT regarding, among other things, the postponement of the EGM and the expected date of despatch of the supplemental circular to the Acquisition Circular (“**Supplemental Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Acquisition Circular.

DELAY IN DESPATCH OF SUPPLEMENTAL CIRCULAR

As stated in the EGM Postponement Announcement:

- (i) the new date of the EGM will be Thursday, 29 November 2018 (assuming it will not be adjourned); and
- (ii) the Supplemental Circular was expected to be despatched on or before 7 November 2018.

Pursuant to paragraph 10.8 of the REIT Code, the Supplemental Circular shall be sent to Unitholders within 21 days after the issuance of Spring REIT’s announcement dated 18 October 2018.

As additional time is required to ascertain certain information in the Supplemental Circular which may impact the transaction timetable, the despatch of the Supplemental Circular will be delayed. The Manager has made an application to the SFC in respect of paragraph 10.8 of the REIT Code for, and has been granted, an extension of the latest time for despatch of the Supplemental Circular to no later than 14 November 2018. A further announcement will be made by the Manager if there is any further update on the timetable.

By order of the board of directors of
Spring Asset Management Limited
(as manager of Spring Real Estate Investment Trust)
Mr. Toshihiro Toyoshima
Chairman of the Manager

Hong Kong, 7 November 2018

As at the date of this announcement, the directors of the Manager are Toshihiro Toyoshima (Chairman and non-executive director); Leung Kwok Hoe, Kevin and Nobumasa Saeki (executive directors); Hideya Ishino (non-executive director); and Simon Murray, Qiu Liping and Lam Yiu Kin (independent non-executive directors).